

# Philadelphia Hosts PAPERS' 12<sup>th</sup> Annual Fall Workshop

**November 27-28, 2018**  
*(Tuesday-Wednesday)*

**The Wyndham Philadelphia Historic District**  
400 Arch Street, Philadelphia, PA 19106



***Philadelphia's Skyline along the beautiful Schuylkill River***



**Pennsylvania Association of Public Employee Retirement System**

# Special Thanks to our 2018 Fall Workshop Sponsors

(as of 10/9/2018)

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# 12<sup>th</sup> Annual Fall Workshop Program Agenda

(As of 10/11/2018 – Tentative; subject to change)

## The Wyndham Philadelphia Historic District

400 Arch Street, Philadelphia, PA 19106

### Tuesday, November 27, 2018

- 9:00 a.m.-11:30 a.m. **Board/Corporate Advisory Committee Meeting** .....Penn Room
- 11:00 a.m.- 5:00 p.m. **General Conference Registration**.....Foyer
- 12:00 p.m.- 5:00 p.m. **Platinum & Gold Sponsor Exhibits** .....Foyer
- 12:30 p.m.- 1:30 p.m. **Opening Luncheon** ..... Jefferson Room

**All workshop sessions take place in the Franklin Room.**

- 1:45 p.m.- 2:30 p.m. **Today’s Key Investment & Management Issues**  
*Chief Investment Officer Roundtable*  
Speakers.....Chris DiFusco, *City of Philadelphia*  
.....James Grossman, *Public School Employees’ Retirement System*  
.....Bryan Lewis, *State Employees’ Retirement System*
- 2:30 p.m.- 2:45 p.m. .... **Beverage Break**
- 2:45 p.m.- 3:30 p.m. **Fee Productivity and Transparency of Pension Plan Assets**  
Speakers.....Nathan J. DePierre, *BNY Mellon*  
.....Frances Barney, *BNY Mellon*
- 3:30 p.m.- 4:15 p.m. **10 Years After the Financial Crisis – Where We are Today**  
Speaker .....Chet B. Waldman, *Wolf Popper, LLP*
- 4:15 p.m.- 5:00 p.m. **Why You have Real Estate & REITs in Your Pension Portfolio (fireside chat)**  
Speakers.....Meredith Despina, *Nareit*  
.....Andy Rubin, *Fidelity Investments*
- 6:00 p.m.- 8:00 p.m. **Evening Event** ... Reception/Private Tour at **Federal Reserve Bank of Philadelphia**  
Ten Independence Mall (*corner of 6<sup>th</sup> & Arch Streets – two blocks from hotel*)



Please enter using the 6th Street entrance; all guests for this private event will be required to wear their PAPERS Fall Workshop name badge and to show a valid photo ID at the security screening. Visitors will have an opportunity to tour the Fed’s acclaimed [Money in Motion exhibit](#) and hear a staff educator discuss the role of the Federal Reserve system,

created by Congress in 1913 to serve as the central bank of the United States and to provide the nation with a safer, more flexible and more stable monetary and financial system.



# 12<sup>th</sup> Annual Fall Workshop Program Agenda

(As of 10/8/2018 – Tentative; subject to change)

**The Wyndham Philadelphia Historic District**  
400 Arch Street, Philadelphia, PA 19106

## Wednesday, November 28, 2018

8:00 a.m.–12:00 p.m. **General Conference Registration.....Foyer**

8:00 a.m.-12:00 p.m. **Platinum & Gold Sponsor Exhibits .....Foyer**

8:00 a.m. - 8:45 a.m. **Breakfast..... Jefferson Room**

**All workshop sessions take place in the Franklin Room.**

9:00 a.m.- 9:45 a.m. ***From Valeant to Cyan to Volkswagen....Shareholders Should Have the Opportunity to Obtain Effective Redress for Violation of Their Rights***  
Speakers..... Laura Stein, *Robbins Geller Rudman & Dowd LLP*  
..... Robert Rothman, *Robbins Geller Rudman & Dowd LLP*

9:45 a.m. -10:30 a.m. ***The IRS Wants You! Are You in Compliance?***  
Roundtable Speakers..... Hank Stiehl, *Korn Ferry*  
..... John A. Nixon, *Duane Morris LLP*  
..... Karen Zangara, *Cheiron Inc.*

10:30 a.m.-10:45 a.m. ***Beverage Break***

10:45 a.m.-11:30 a.m. ***Avoiding Conflicts of Interest***  
Speaker ..... Brian Jacisin, Esq., *Pennsylvania State Ethics Commission*

11:30 a.m.-12:30 p.m. **Closing Luncheon..... Jefferson Room**