



# Agenda for 17<sup>th</sup> Annual PAPERS Forum

(As of 4/28/2021 – Subject to Change)

## This will be a Virtual Forum!

The decision to offer the various presentations on-line rather than in-person again this spring is in response to continuing concerns related to the COVID-19 pandemic. This format enables everyone to participate in the Forum from the safety of their own office or home.

“Attendees” of the Forum are asked to register with PAPERS in advance as usual. Your registration will entitle you to attend any or all of the 12 sessions, spread over six different days. On the business day prior to each session, you will receive a unique log-in link by e-mail that will admit you into the following day’s sessions.

### Wednesday, May 12, 2021

8:00 a.m.. ..... **REITs & The 21<sup>st</sup> Century Real Estate Portfolio**  
Speaker ..... Meredith Despins - *Nareit*

9:00 a.m.. ..... **Retirement Readiness**  
Speaker ..... Grace Lattyak and David Staffiera – *Aon*

### Thursday, May 13, 2021

8:00 a.m.. ..... **Fiduciary Fundamentals for Asset Allocation**  
Speakers ..... Steve Vaughn - *PAPERS* & Rich Hazzouri – *Morgan Stanley*

9:00 a.m.. ..... **Fiduciary Responsibilities: Governance and Oversight**  
Speakers ..... Katheryn O’Hara & Perry Giovannelli – *PFM Asset Management*

(Agenda continues on next page)

## Wednesday, May 19, 2021

8:00 a.m. .... **Opening Remarks**

Speaker ..... Tim DeFoor, *PA Auditor General*

..... **Building Public Pension Plan Strategies in Light of the Lingering Pandemic**

Speakers ..... David Kausch & James Anderson - *Gabriel, Roeder, Smith & Company*

9:00 a.m. ... **A Risk Based Approach to Harnessing Alternative Sources of Income**

Speaker ..... Nathan Shetty – *Nuveen*

## Thursday, May 20, 2021

8:00 a.m. .... **The Changing Environment in Bond Investing &  
How It Impacts Public Pension Plans**

Speaker ..... Gregor Dannacher – *T Rowe Price*

9:00 a.m. .... **Approaches to Integrating ESG into Passive Investment**

Speaker ..... Tony Campos – *FTSE Russell/London Stock Exchange Group*

## Wednesday, May 26, 2021

8:00 a.m. .... **Investing for Impact in Public Fixed Income Markets**

Speaker ..... Jessica Zarzycki, *Nuveen*

9:00 a.m. .... **Ethics in the Public Arena**

Speaker ..... Brian Jacisin – *State Ethics Commission*

## Thursday, May 27, 2021

8:00 a.m. .... **Cyber Security**

Speaker ..... Maria-Kristina Hayden – *BNY Mellon*

9:00 a.m. .... **Assessing the Health of Your Retirement System &  
Managing Pension Risk While Keeping the Pension Promise**

Speaker ..... Mark Meyer - *Aon*

**The dates and format for the PAPERS Fall Workshop  
has not yet been determined.....stay tuned!!**